



GLOBAL OFFSHORETM SERVICES LTD.

Regd. Office : 3rd Floor, Prospect Chambers, D. N. Road, Fort, Mumbai - 400001. Tel. +91 22 35481800
CIN No.: L61100MH1976PLC019229

Ref. : GOSL/2025/228

January 27, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code : 501848

Dear Sirs,

Sub.: Outcome of Shares / Warrants Allotment Committee Meeting
dated January 27, 2025.

Please note that the Shares / Warrants Allotment Committee at its Meeting held today i.e. January 27, 2025, allotted the following on a Preferential Allotment basis pursuant to "**in-principle**" approval granted by BSE Limited vide their letter No. LOD/PREF/KD/FIP/1672/2024-25 dated January 13, 2025 and receipt of funds from the Proposed Allottees:

- 1] 37,09,650 Equity Shares of Rs.10/- each for cash at premium including Share premium of Rs.82/- per Share ; and
- 2] 7,69,500 convertible Warrants of Rs.10/- each for cash at premium including Share premium of Rs.82/- per Share to be converted into equivalent number of Shares.

Thanking you,

Yours faithfully,
for **GLOBAL OFFSHORE SERVICES LIMITED**

A.C. CHANDARANA
COMPANY SECRETARY &
PRESIDENT - LEGAL & ADMIN.

